

## UNITED STATES SECURITIES AND EXCHANGE **COMMISSION**

Washington, D.C. 20549

### INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

| OMB APPRO         | VAL   |
|-------------------|-------|
| OMB               | 3235- |
| Number:           | 0104  |
| Estimated average | je    |
| burden hours per  | •     |
| response          | 0.5   |
|                   |       |

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| (Print or Type Responses)                                                                                                                                                                                     |                     |                                          |                                                            |               |                                             |                                    |                                    |  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|------------------------------------------|------------------------------------------------------------|---------------|---------------------------------------------|------------------------------------|------------------------------------|--|
| 1. Name and Address of Reporting                                                                                                                                                                              |                     |                                          |                                                            |               | 3. Issuer Name and Ticker or Trading Symbol |                                    |                                    |  |
| Person *                                                                                                                                                                                                      |                     | Statement Industrea A (Month/Day/Year)   |                                                            |               | equisition Co                               | quisition Corp. [INDU]             |                                    |  |
| Hall David Graham                                                                                                                                                                                             |                     | 6/2017                                   | <u> </u>                                                   |               |                                             |                                    |                                    |  |
| (Last) (First) (Midd                                                                                                                                                                                          | ile)                | ,,2017                                   |                                                            |               | p of Reporting                              |                                    |                                    |  |
| C/O INDUSTREA                                                                                                                                                                                                 |                     |                                          | Per                                                        | rson(s) to Is |                                             | Filed(Month/Day/Year)              |                                    |  |
| ACQUISITION CORP., 1120<br>AVENUE OF THE AMERIC                                                                                                                                                               |                     | (Check all applicable) X Director 10% Ow |                                                            | 10% Owi       | ner                                         |                                    |                                    |  |
| 4TH FLOOR                                                                                                                                                                                                     | AS,                 |                                          | Officer (give Other (spectitle below)                      |               | ecify                                       |                                    |                                    |  |
| (Street)                                                                                                                                                                                                      |                     |                                          | true                                                       | o delow)      | ociow)                                      | ( In dissi                         | dual an Isint/Cusus                |  |
| (Sireer)                                                                                                                                                                                                      |                     |                                          |                                                            |               |                                             |                                    | dual or Joint/Group                |  |
| NEW YORK, NY 10036                                                                                                                                                                                            |                     |                                          |                                                            |               |                                             | _X_ Form                           | filed by One Reporting Person      |  |
| ,                                                                                                                                                                                                             |                     |                                          |                                                            |               |                                             | Form f                             | iled by More than One Reporting    |  |
| (City) (State) (Zi                                                                                                                                                                                            | p)                  | Tal                                      | ble I - Non-                                               | -Derivativ    | e Securities                                | Beneficially                       | Owned                              |  |
| 1. Title of Security                                                                                                                                                                                          |                     |                                          | Amount of Sec                                              |               |                                             |                                    | lirect Beneficial                  |  |
| (Instr. 4)                                                                                                                                                                                                    |                     |                                          | neficially Own<br>str. 4)                                  |               | Ownership C<br>Form: Direct (1              | wnership                           |                                    |  |
|                                                                                                                                                                                                               |                     | (III)                                    | , 1 <i>)</i>                                               |               | (D) or                                      |                                    |                                    |  |
|                                                                                                                                                                                                               |                     |                                          |                                                            |               | Indirect (I)                                |                                    |                                    |  |
|                                                                                                                                                                                                               |                     |                                          |                                                            |               | (Instr. 5)                                  |                                    |                                    |  |
| Reminder: Report on a separate line                                                                                                                                                                           | e for each clas     | ss of securit                            | ies heneficial                                             | ly owned di   | rectly or indire                            | rtlv                               | SEC 1473 (7-02)                    |  |
| Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.  SEC 1473 (7-02)  Persons who respond to the collection of information contained in this form are |                     |                                          |                                                            |               |                                             |                                    |                                    |  |
| not required                                                                                                                                                                                                  |                     |                                          |                                                            |               | rrently valid                               |                                    |                                    |  |
| number.                                                                                                                                                                                                       |                     |                                          |                                                            |               |                                             |                                    |                                    |  |
| Table II - Derivative S                                                                                                                                                                                       | Securities Bei      | neficially O                             | wned ( <i>e.g.</i> , p                                     | uts, calls, v | varrants, optio                             | ns, convertibl                     | e securities)                      |  |
| 1. Title of Derivative Security                                                                                                                                                                               | 2. Date Exe         | •                                        | 3. Title and                                               |               | 4.                                          | 5.                                 | 6. Nature of Indirect              |  |
| (Instr. 4)                                                                                                                                                                                                    | and Expirat         |                                          | Securities Underlying<br>Derivative Security<br>(Instr. 4) |               | Conversion                                  | Ownership<br>Form of<br>Derivative | Beneficial Ownership<br>(Instr. 5) |  |
|                                                                                                                                                                                                               | (Month/Day/Ye       | ar)                                      |                                                            |               | or Exercise<br>Price of                     |                                    |                                    |  |
|                                                                                                                                                                                                               | Data                | Eiti                                     | ` ′                                                        |               |                                             | Security:                          |                                    |  |
|                                                                                                                                                                                                               | Date<br>Exercisable | Expiration Date                          |                                                            | Amount o      | r Security                                  | Direct (D)                         |                                    |  |
|                                                                                                                                                                                                               | 2                   | 2                                        | Title                                                      | Number o      | f                                           | or Indirect                        |                                    |  |
|                                                                                                                                                                                                               |                     |                                          |                                                            | Shares        |                                             | (I)<br>(Instr. 5)                  |                                    |  |
|                                                                                                                                                                                                               |                     |                                          | Class A                                                    | 20 = 20 (1    | D.                                          |                                    |                                    |  |
| Class B Common Stock                                                                                                                                                                                          | <u>(1)</u>          | <u>(1)</u>                               | Common                                                     | 28,750        | \$ (1)                                      | D                                  |                                    |  |
|                                                                                                                                                                                                               |                     |                                          | Stock                                                      | <u>(2)</u>    |                                             |                                    |                                    |  |
|                                                                                                                                                                                                               |                     |                                          |                                                            |               |                                             |                                    |                                    |  |
| D 4 0                                                                                                                                                                                                         |                     |                                          |                                                            |               |                                             |                                    |                                    |  |

### **Reporting Owners**

| Departing Owner Name / Address                                                                                       | Relationships |           |         |       |  |
|----------------------------------------------------------------------------------------------------------------------|---------------|-----------|---------|-------|--|
| Reporting Owner Name / Address                                                                                       |               | 10% Owner | Officer | Other |  |
| Hall David Graham<br>C/O INDUSTREA ACQUISITION CORP.<br>1120 AVENUE OF THE AMERICAS, 4TH FLOOR<br>NEW YORK, NY 10036 | X             |           |         |       |  |

## **Signatures**

| /s/ Joel L. Rubinstein, Attorney-in-Fact | 07/26/2017 |  |  |
|------------------------------------------|------------|--|--|
| **Signature of Reporting Person          | Date       |  |  |

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a). The shares of Class B Common Stock are convertible for shares of the Issuer's Class A Common Stock as described under the heading
- (1) "Description of Securities-Founder Shares" in the Issuer's registration statement on Form S-1 (File No. 333-219053) and have no expiration date.
- (2) Includes up to 3,750 shares of Class B Common Stock that are subject to forfeiture depending on the extent to which the underwriters in the Issuer's initial public offering do not exercise their over-allotment option.

#### Remarks:

See Exhibit 24.1 - Power of Attorney

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

#### POWER OF ATTORNEY

The undersigned constitutes and appoints Joel Rubinstein, Daniel Nussen and Jerilyn Laskie, or any of them acting singly, as the undersigned's true and lawful attorneys-in-fact and agents, with full power of substitution and resubstitution, for the undersigned and in the undersigned's name, place and stead, to:

- 1. prepare, sign, and submit to the Securities and Exchange Commission (the "SEC") on its Electronic Data Gathering, Analysis, and Retrieval ("EDGAR") Filer Management website a Form ID application, including any amendments and exhibits thereto, and any other related documents as may be necessary or appropriate, to obtain from the SEC access codes to permit filing on the SEC's EDGAR system, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each act and thing requisite and necessary to be done as required by any rule or regulation of the SEC and the EDGAR Filer Manual as fully and to all intents and purposes as the undersigned might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, and each of them, may lawfully do or cause to be done by virtue hereof; and
- 2. sign any and all SEC statements of beneficial ownership of securities of Industrea Acquisition Corp. (the "Company") on Schedule 13D as required under Section 13 and Forms 3, 4 and 5 as required under Section 16(a) of the Securities Exchange Act of 1934, as amended, and any amendments thereto, and to file the same with all exhibits thereto, and other documents in connection therewith, with the SEC, the Company and any stock exchange on which any of the Company's securities are listed, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each act and thing requisite and necessary to be done under said Section 13 and Section 16(a), as fully and to all intents and purposes as the undersigned might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, and each of them, may lawfully do or cause to be done by virtue hereof.

A copy of this power of attorney shall be filed with the SEC. The authorization set forth above shall continue in full force and effect until the undersigned revokes such authorization by written instructions to the attorneys-in-fact.

The authority granted hereby shall in no event be deemed to impose or create any duty on behalf of the attorneys-in-fact with respect to the undersigned's obligations to file a Form ID, Schedule 13Ds and Forms 3, 4 and 5 with the SEC.

Dated: April 28, 2017

/s/ David G. Hall David G. Hall